

President & CEO

The son of a small-businessman and an elementary school teacher, Rob grew up in the Grassland community of Franklin, Tenn. He graduated from David Lipscomb High School, where he excelled at math and science and was an all-state football player.

Rob holds a Bachelor of Science degree from the University of Tennessee's College of Business Administration, where he graduated with honors.

An 17-year veteran of the financial services industry, Rob has served hundreds of clients and earned numerous securities licenses.

In 2010, in order to better serve his clients, Rob founded Copeland Wealth Management, a Registered Investment Advisor. As a fiduciary investment advisor, Rob accepts no sales commissions; he provides objective advice to his clients and acts purely their best interests.

Prior to founding Copeland Wealth Management, Rob spent five years leading First Federal Savings Bank's successful effort to strengthen its investment, insurance and trust businesses.

Rob lives in downtown Clarksville with his wife, Kristina, and their son, Will. Rob and Kristina are active, longtime supporters of the community. As boating and river enthusiasts, they are members of the Clarksville Conservation Club; they have also served on the boards the Downtown District Partnership, the Madison Street United Methodist Church Preschool, the Downtown Artists Co-op, the Loyal Order of Moose Lodge 1027 and other organizations.

In addition, Rob has served as entertainment chairman for the Rivers & Spires festival, and is a member of the Tennessee American Tobacco Society.